

## GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	26090	-0.51
GIFT NIFTY	23654	0.15
NIKKEI 225	60765	-0.08
HANGSENG	25753	0.30

## CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	96.35	0.60
JPY /INR	60.67	0.17
GBP/INR	128.79	0.38
EUR/INR	112.41	0.49

## INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	23648	0.02
SENSEX	75317	0.11
NIFTY BANK	53514	-0.37

## MCX

Commodity	Prev. Close	% Chg
GOLD	159654	0.16
SILVER	275962	-0.29
ZINC	365.50	0.10
CRUDE OIL	9909	-0.14
NATURAL GAS	291.30	-0.41
ALUMINIUM	380.85	-0.07
COPPER	1361	-0.34
LEAD	202	-0.22

## INDIAN ADRs

Company	Last Price	%Chg
WIPRO	1.94	2.65
INFY	12.59	4.31
DR REDDY	13.60	-0.07
HDFCBANK	24.63	0.74
ICICIBANK	25.86	-0.73

## STOCK TO WATCH

Eicher Motors' subsidiary Royal Enfield is set to secure a 215.7-acre land parcel for a new greenfield manufacturing facility in Tada (Tirupati), Andhra Pradesh. The company plans to invest approximately Rs 2,500 crore in the greenfield expansion. Vascon Engineers has received a Letter of Intent worth Rs 131.58 crore from Reliance Industries for the construction of four G+12 FLL-type buildings for Sector-3 at RG Expansion, Jamnagar. The project is scheduled to be completed within 19 months from the date of receipt of the order. Gland Pharma jumps 15%, hits 52-week high after strong Q4 results.

## TOP NEWS

ICICI Prudential Life shares fall up to 9% to hit two-year low as promoter to reduce stake.

Power Grid shares decline 5% to one-month low on missing revenue estimates.

Stellar Wealth Partners India Fund acquires 0.87% stake in Sakar Healthcare, Zerodha Broking buys Rs 93 crore worth of Nazara Tech shares.

Gland Pharma jumps 15%, hits 52-week high after strong Q4 results.

BPCL, Eternal, IndiGo, other crude-sensitive stocks fall up to 3% as Brent oil touches two-week high.

HDFC AMC shares fall 3% after cybersecurity incident.

Bharti Airtel overtakes HDFC Bank to become second most valued Indian company.

TVS Venu to buy 5.64% stake in Jana SFB for Rs 317 cr, TVS Motor shares fall 5% on plan to buy 4.9% stake in lender.

Amber Enterprises crashes 15% as firm flags margin pressure post-Q4 results; other AC shares fall up to 6%.